

Ocean Rate Bulletin



Hay:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2006.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2006. Source: PIERS, January, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Hay are quoted on full, 20 KT per 40-foot dry containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Hay

Monthly Market Share For: January 2006

Month\Year: 170.0 \ 170.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	45%	45%	10										
Mediterranean	24%	24%											
China Shipping	12%	12%	22										
Hanjin	8%	8%	12										
SAF Marine	6%	6%	17	\$475									\$475
Madrigal	6%	6%	25	\$500	\$45								\$545
Weighted Average Container Rate													\$510

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Hay

Monthly Market Share For: January 2006

Month\Year: 503.7 \ 503.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	43%	43%	15										
Evergreen	24%	24%	15										
K Line	13%	13%	13										
SAF Marine	8%	8%	12										
Hyundai	6%	6%	12										
Madrigal	3%	3%	16	\$450	\$45								\$495
Hatsu Marine Ltd.	2%	2%	14										
COSCO	1%	1%		\$1,115									\$1,115
Weighted Average Container Rate													\$681

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L.A./L.B./Oakland Ports To Tokyo, Japan

Hay

Monthly Market Share For: January 2006

Month\Year: 1,070.0 \ 1,070.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mediterranean	35%	35%		\$430									\$430
Maersk-SeaLand	13%	13%	14	\$480	\$590		47%						\$1,296
MOL	12%	12%	11										
Yang Ming	10%	10%	10										
OOCL	7%	7%	9	\$960	\$590		47%						\$2,001
COSCO	7%	7%	12	\$1,290									\$1,290
Hanjin	4%	4%	9										
SAF Marine	4%	4%	14										
Hyundai	4%	4%	10										
APL	3%	3%	11	\$1,752	\$590	\$40	47%						\$3,205
Zim Line	1%	1%	26										
Hapag-Lloyd	1%	1%	9	\$914	\$590	\$40	47%						\$1,974
Weighted Average Container Rate													\$999